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August 15, 2024

PROINVESTOR

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INSIGHTS

ProInvestors Insights brings you the latest insights and actionable ideas from a variety of viewpoints to help you navigate and invest like a professional. For many investors it is fine to stay fully invested in the broad indexes. For others with a deeper interest in the markets, ProInvestors Insights is your guide into the minds of some of today's most renowned investors.

WHO'S INSIDE:

HIGHER RETURNS USING THE MAGNET® SELECTION PROCESS

JORDAN KIMMEL, MAGNETINVESTING INSIGHTS

The Magnet® Stock Selection process identifies the fastest-growing companies that are still trading at a discount to their intrinsic value. Some are already well-known market leaders, others are yet to be discovered by larger institutions. Companies in the latter category are likely to enjoy dynamic price appreciation. We call these companies "Magnets". They tend to stimulate investor response and create powerful returns. The approach is designed to isolate strongly performing stocks screening and apply a ranking process that evaluates each company based on numerous fundamental criteria. Companies that rank highly on our process have some common characteristics:

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Top 10 stocks for consideration:

Company	Ticker	Sector
1. Amgen, Inc.	AMGN	Medical
2. Applovin Corp.	APP	Business Services
3. Celestica	CLS	Industrial
4. First Solar Inc.	FSLR	Oil-Energy

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Watch Jordan on FOX Business

Jordan Kimmel's Biotech Stock Picks with Liz Claman

MAGNETINVESTING INSIGHTS

The MAGNET® Stock Selection Process was one of the first (in the early 1990s) to blend elements of value, growth and momentum and has been the subject of two books including The Magnet Method of Investing (Wiley) and Magnet Investing. The MAGNET® Stock Selection Process has been licensed to prominent institutions.

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LOOK TO JAPAN FOR THE CAUSE OF THE LATEST VOLATILITY

BY: LOUIS NAVELLIER, NAVELLIER & ASSOCIATES

The catalyst for last week's stock market gyrations was mostly the Japanese carry trade. That's a situation where investors sell the Japanese Yen to benefit from the U.S. dollar's appreciation versus the Yen, as the U.S. dollar yields far more than the near-zero interest rates in the Yen. However, as U.S. recession fears mount, U.S. Treasury yields began to collapse and the Japanese carry trade became temporarily unwound, so the Nikkei 225 Tokyo stock index plunged 12.4% last Monday, only to resurge by 10.23% Tuesday.

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LOUIS NAVELLIER, CHIEF INVESTMENT OFFICER

Louis Navellier is Founder, Chairman of the Board, Chief Investment Officer and Chief Compliance Officer of Navellier & Associates, Inc., located in Reno, Nevada. With decades of experience translating what had been purely academic techniques into real market applications, he believes that disciplined, quantitative analysis can select stocks that will significantly outperform the overall market.

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FEATURED ARTICLE OF THE MONTH

BY: JORDAN KIMMEL, FACTS INVESTOR

Blending fundamentals and "extra financials" …using FACTS® to introduce Trust Based Investing (TBI®)

My years of experience with Magnet® lead me to think about ways to add "extra financials" that will help identify companies that are considered "trustworthy". What if companies could be evaluated by their trustworthiness…? What if we could identify the companies that had a combination of great financial fundamentals and also ranked highly based on measurements of corporate governance, as well as the treatment of their various stakeholders? Maybe then we could get away from the "short-termism" that is plaguing the markets. Instead of rewarding management based upon options over the next quarter's stock price, what if everyone was rewarded by profitable companies focused on the longer-term relationship with all of their stakeholders, over the years to come?

It is one thing to talk about trust- it is another thing to attempt to measure trust. While the frequency of the discussions about trust has increased in the media, the subject has been studied deeply over the last several decades. Similarly to my study of the stock market years ago, the beginning of my endeavor to measure trust was to seek out the top experts in the trust field and see how they measure trust. I asked each trust expert the questions, "how do you measure trust?" and "What would you read to understand the subject of trust more thoroughly?"

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INTERNATIONAL PAPER BUY WRITE AIMS TO PRINT 5% RETURN NEXT SIX WEEKS

BY: JOHN DOBOSZ, FORBES

International Paper (IP) last month reported better than expected quarterly results but the stock is down about 5% over the past two weeks. There is an ex-dividend date coming up on August 15 for a payout of $0.4625 per share. We will do a buy write.

International Paper (IP) - Buy Write

- **Buy 100 IP**
- **Sell to Open 1 September 20 $45 Call**
- **Execute for Net Debit of $43.30 or lower**

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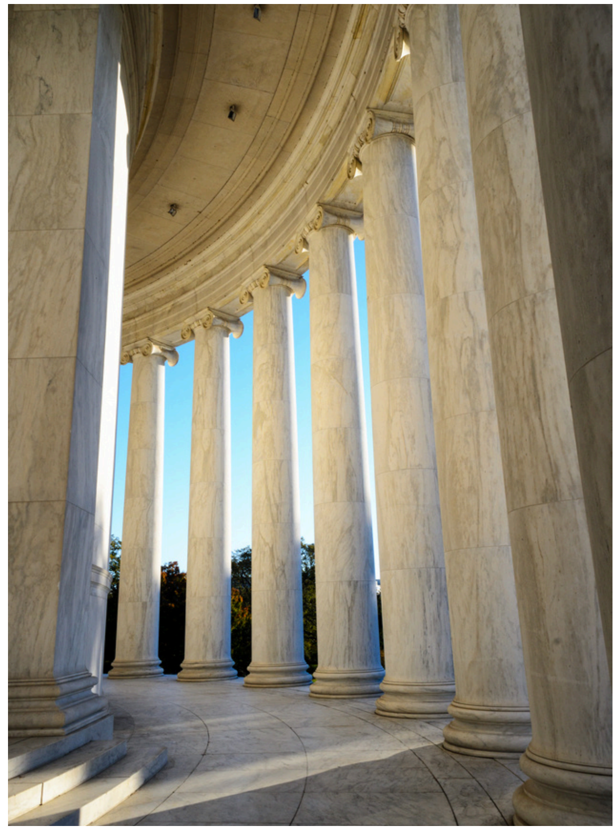

Watch John on "WealthWise"

Secrets of Wall Street Success: MarketGrader's Lucterhand & Forbes' Dobosz Share Top Strategies

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SHELTER COSTS ACCELERATE ON SLIPPING MORTGAGE RATES

BY: JOSÉ TORRES, INTERACTIVE BROKERS

Market participants are confounded following this morning's CPI report, which has produced a morning reversal in equities and fixed-income after yesterday's strong gains. On the one hand, inflationary pressures are well contained near 3%, but on the other, shelter costs accelerated fiercely on the back of lighter mortgage rates and an underbuilt housing market. Reduced borrowing costs for prospective homeowners and landlords alike are serving to lower debt service expenses but are supporting property valuations and price pressures at levels above the Fed's 2% target. Against the backdrop, odds in both the IBKR Forecast Trader and fed funds futures are favoring a 25-bp trim next month, with participants in the former market carrying more conviction.

Inflation Picks up After Easing in June

nflationary pressures picked up steam last month with July's Consumer Price Index (CPI) accelerating to its fastest monthly rate since April. Still, however, charges arrived in-line with estimates, rising just 0.2% month over month (m/m) and 2.9% year over year (y/y), which compares to -0.1% and 3% in June.

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Watch José on "WealthWise"

Understanding Inflation and Business Cycles: A Deep Dive with José Torres, Senior Economist at IBKR

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MEET MISH'S ECONOMIC MODERN FAMILY

BY: MISH SCHNEIDER, MARKETGAUGE.COM

The Modern Family: How One Index and Five Key Market Sectors Keep You on the Right Side of the Market

As I am a new contributor to PROINVESTORINSIGHTS, I thought it best to begin with the most fundamental basis of how I analyze the economy and the markets.

The excerpt from my book, Plant Your Money Tree, A Guide to Growing Your Wealth, is about phases and how important they are in determining trends, entries, and risks.

Now, I would like you to meet my "Modern Family" market analysis! This is an entertaining yet professional way for you to anticipate the market's next move with confidence.

Since I began my career trading commodities, I created the Family to help me comprehend how stocks and stock sectors translate to both fundamental and technical analysis.

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THE "BLUNT FORCE LOGIC" TRADING STRATEGY (4X BETTER THAN BITCOIN)

BY: DYLAN JOVINE, BEHIND THE MARKETS

A lot of readers ask Dylan Jovine, a foremost expert in trading biotech (his average return per trade for six years running is over 64%) – how he picks his stocks.

Dylan laughs, but he's serious when he answers: "blunt force logic."

In this 5-minute video he shares his no-brainer 3-point system…

"I'm not a scientist. I take an approach I call blunt force logic."

For example, pharmaceuticals have three phases of testing.

In phase 1 you're testing for safety in a very small population.

In phase 2 you're testing for safety plus efficacy – you want to make sure the drug actually works.

In phase three you're testing for ...

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GABELLI'S INSIGHTS ON VALUE INVESTING TODAY

BY: CYNTHIA MCLAUGHLIN & CHARLES ROTBLUT, CFA, AAII

Tips from a master on how to stay current with your investing strategies as the market evolves.

AN INTERVIEW WITH MARIO J. GABELLI

A strong love of stock investing is apparent within the first few minutes spent with Mario Gabelli. Since starting his mutual fund and investment firm GAMCO Investors Inc. in 1977, the famed value investor has found success by staying current with overarching market trends. Cynthia McLaughlin and Charles Rotblut, CFA, sat down with Gabelli in early June to discuss value investing and how to value stocks in today's market

Cynthia McLaughlin (CM): You have described yourself as a Benjamin Graham and David Dodd type of investor. What led you to become a proponent of value investing?

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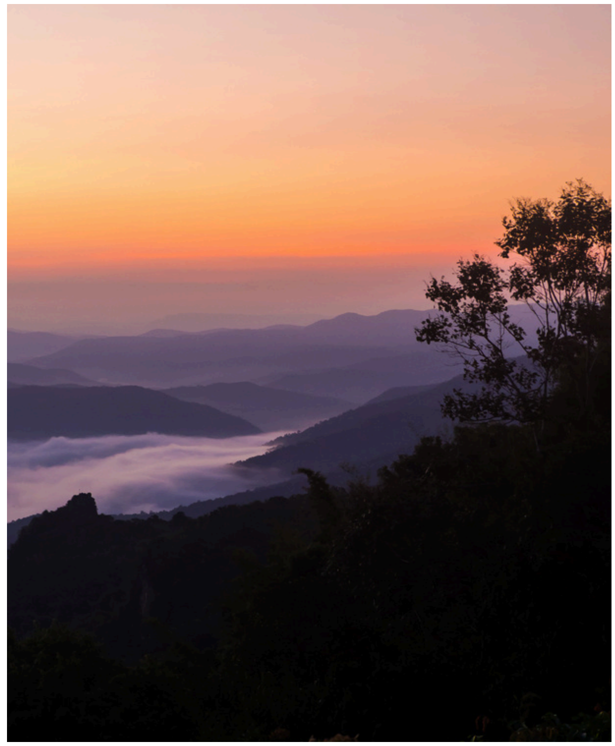
GREEN THUMB INDUSTRIES INC. (GTBIF): STAKING ITS CLAIM ON CANNABIS GROWTH

BY: NANCY ZAMBELL, CABOT WEALTH



Recommended by Michael Brush, Chief Analyst, Cabot Cannabis Investor

Green Thumb Industries Inc. is a jack of all trades in the cannabis industry, manufacturing, distributing, and selling cannabis products for both medical and recreational use in the United States.

The company is divided into two segments, Retail and Consumer Packaged Goods. Its products include processed and packaged products, including pre-rolls, concentrates, vapes, capsules, tinctures, edibles, topicals, and other cannabis-related products, sold under the &Shine, Beboe, Dogwalkers, Doctor Solomon's, Good Green, incredibles, and RHYTHM brands.

Also included in these brands is cannabis flower—"bud" or "nugs," which are the dried buds of the female cannabis plant. This part of the plant contains the highest ...

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Watch Nancy Zambell on "WealthWise"

Value Investing & Risk Management: Insights from Nancy Zambell

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INTO THE HOT WATER!

BY: MARK GRANT, COLLIERS

"To preserve our independence, we must not let our rulers load us with perpetual debt. We must make our election between economy and liberty, or profusion and servitude."
-Thomas Jefferson

The pattern is disturbing, to say the least, and it will be the backdrop for our upcoming Presidential elections. This is the kitchen table, charted, as America chooses its next President. Real gross domestic product (GDP) increased at an annual rate of 1.3 percent in the first quarter of 2024, according to the U.S. Bureau of Economic Analysis. In the fourth quarter of 2023, real GDP increased 3.4 percent. The increase in the first quarter primarily reflected increases in ...

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Watch Mark on "WealthWise"
Debt Crisis Unveiled: Mark Grant's Income- Investment Strategy

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MARKETGRADER IDEAS

BY: THE MARKETGRADER EDITORIAL TEAM

InterDigital, Inc. (IDCC): Capitalizing on InterDigital's Remarkable Profit Margins

MarketGrader Highlights:

· Sentiment Score & Rating: 9.3 (out of 10) / POSITIVE
· StockGrade & Rating: 84.3 (out of 100) / BUY
· Recently added to our list of ‘Best Momentum Stocks’
· Among our top picks based on Improving Earnings Guidance
· Included in some of our best lists for long-term investors, including ‘Best Overall Grades,’ ‘Best Mid-Caps,’ ‘Best Growth Stocks,’ and ‘Increasing Dividends.’

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SECTOR DETECTOR: INFLATION AND THE ECONOMY SLOW, REAL RATES RISE, AND THE FED IS BEHIND THE CURVE

BY: SCOTT MARTINDALE, SABRIENT SYSTEMS

The first half of 2024 looked a lot like the first half of 2023. As you recall, H1 2023 saw a strong stock market despite only modest GDP growth as inflation metrics fell, and H2 2023 continued on the same upward path for stocks despite a slowdown in inflation's retreat, buoyed by robust GDP growth. Similarly, for H1 2024, stocks have surged despite a marked slowdown in GDP growth (from 4.1% in the second half of 2023 to an estimated 1.5% in the first half of 2024) and continued "stickiness" in inflation—causing rate-cut expectations to fall from 7 quarter-point cuts at the start of the year to just 2 at most.

And yet stocks have continued to surge, with 33 record highs this year for the S&P 500 through last Friday, 7/5. Of course, it is no secret that the primary driver of persistent market strength, low volatility (VIX in the mid-12's), and an extreme low in the CBOE put/call ratio (around 0.50) has been the narrow leadership of a handful of dominant, innovative, mega-cap Tech titans and the promise of (and massive capital expenditures on) artificial intelligence. But while the S&P 500 is ...

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